



Declaration of Intent for Legacy Giving

Please complete this form to notify us of your intended future gift to The Gunnery and inclusion in the H. Willets and Samuel Jackson Underhill Bequest Society. **All information is held in the strictest confidence.**

- I have named The Gunnery as a beneficiary in my will, to receive _____% of my estate.
- I have named The Gunnery as a beneficiary in my will, for the amount of \$_____.
- I have named The Gunnery as a beneficiary in my will, to receive the following Property

I estimate the present value of this bequest to be \$_____.

- I have named The Gunnery as a beneficiary of my investment/brokerage account.
Estimated gift value \$_____.
- I have named The Gunnery as a beneficiary of my IRA/Retirement account.
Estimated gift value \$_____.
- I have named The Gunnery as a beneficiary of my life insurance policy.
Estimated gift value \$_____. Insurance Company:_____.
- I have established a Charitable Remainder Trust to benefit The Gunnery.
Current Value_____. Payout %_____.
Trustee/Attorney_____.
- I have established a Donor Advised Fund to benefit The Gunnery.
Estimated annual gift \$_____.

I request that the Board of Trustees of The Gunnery designate my legacy gift as follows:

H. Willets and Samuel Jackson Underhill Society name Preference

_____ I would be willing to be featured as a testimonial for use in Gunnery publications.

_____ I wish to remain anonymous.

Signature:_____ Date:_____

This form is for informational purposes only. Your estate is not legally bound by submitting this statement and, unless otherwise noted, remain revocable and can be modified at any time.

Please return in the enclosed envelope with any additional documentation. Thank you!